

Maine Revenue ServicesPO Box 1066
Augusta, Maine 04332-1066**Maine Residents Property Tax and Rent Refund Application****For Property Tax Assessed in 2011 or
Rent Paid during 2011**

1203700

rev **2012****99****STEP 1**
Print Neatly in Blue or Black Ink, Using Upper Case Letters

Your First Name

MI

Your Last Name

Spouse's First Name

MI

Spouse's Last Name

Mailing Address (PO Box, number, street and apartment number)

City

State

Zip Code

If applicant named above died during 2011, 2012 or
2013, enter date of death:If spouse died during 2011, 2012 or 2013,
enter date of death:

(Month) (Day) (Year)

(Month) (Day) (Year)

IMPORTANT!You **must** enter your SSN(s) and
date(s) of birth below.

Your Social Security Number

Your Date of Birth

Spouse's Social Security Number

Spouse's Date of Birth

Your Telephone Number

STEP 2
Answer Each Question**BE SURE TO ANSWER "Yes" or "No" to each question.
YOUR REFUND WILL BE DELAYED IF YOUR APPLICATION IS NOT COMPLETE.****Yes No****1a.** Do you receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits?**1b.** Does your spouse receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits?**1c.** Were you a Maine resident for all of 2011?**1d.** Did you own a home or rent an apartment in Maine for all of 2011 and live in your home or apartment for at least 6 months of 2011?**1e.** Whether you owned or rented your home, did you rent part of your home to others or use part of it for a business?**2.** Physical location of property where you lived during 2011 (if different from mailing address above):

If you paid rent in 2011, list your landlord's name and telephone number:

STEP 3
Enter Your Dependents**3. Dependents.** How many dependents do you have (**Do not include you or your spouse**)?
List your dependents below. If you have more than 2 dependents, list them on a separate sheet of paper.....

Dependent's First Name

Dependent's Social Security Number

Dependent's Last Name

Dependent's Date of Birth

3a. Does this dependent receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits?**Yes No**

Dependent's First Name

Dependent's Social Security Number

Dependent's Last Name

Dependent's Date of Birth

3b. Does this dependent receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits?**Yes No****STEP 4**
Enter your Property Tax or Rent**4. Enter property tax assessed on your home in 2011** (See instructions on page 2) \$
(You may be asked to provide a copy of the property tax bill that has your name on it.)**a.** Was your home on a rented lot?**Yes****No****5. Enter total rent you paid on your home or lot in 2011** (**Do not** include mortgage payments) \$
(If your rent is over \$9,000, attach copies of your rent receipts.)**a.** Does the rent on line 5 include heat?**Yes****No****b.** Was your rent reduced or paid in part by the government?**Yes****No**

**Tax and Rent Refund Application
(page 2)**

This application must be filed no later than May 31, 2013.



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6. ANNUAL HOUSEHOLD INCOME FOR 2011 (Total amount for Applicant, Spouse, and Dependents)

a. Maine adjusted gross income (total for all household members. See instructions) \$.
Note: If no member of the household filed a 2011 Maine income tax return, leave this line blank and go to line 6c.

b. **Loss Add-Back** (see instructions on page 3) \$.

c. **Additional income not included on line 6a above** (see instructions on pages 3 and 4)

(1) Salaries, Wages

(2) Dividends, Interest - all sources

(3) Social Security, Railroad Retirement, Annuities, Pensions,
Veterans Compensation, ROTH IRAs

(4) Pension Income Deduction claimed on your Maine income tax return

(5) Deferred Compensation and Employee Contributions to Pension,
Annuity or Retirement Plans

(6) Cash Public Assistance, TANF

(7) Child Support Payments

(8) State Supplemental Income (**this is not social security income**)

(9) Any other income (see page 4 for types of income to list)

Add lines (1) through (9) above \$.

d. Add lines 6a, 6b and 6c \$.

e. Rollovers of IRA, Pension, or Annuities and Property Tax Program Refunds only if included
on line 6a above. (**See instructions on page 4** before entering an amount on this line.) \$.

f. Total household income (subtract line 6e from line 6d) \$.

STEP 5
Annual Household Income

7. Direct Deposit Information — If you want your refund sent directly to your bank account, see instructions on page 4 and fill in the spaces below.

Check here if this refund will go to an account outside the United States..... ☐ **7c. Type of** ☐ **Checking**

7a. Routing **7b. Account** **Account:** ☐ **Savings**
Number: **Number:**

STEP 6
Direct Deposit

8. Third Party Designee (see instructions on page 4): Do you want to
allow another person to discuss this application with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No**

Designee's name: Phone number: 5-digit Personal identification number:

STEP 7
Third Party Designee

Under penalties of perjury, I declare that I have examined this application and to the best of my knowledge and belief, it is true, correct, and complete. Applications may be audited either before or after refunds are issued. Refunds may be applied to other outstanding government debts you may owe.

Signature of Applicant

Date

Signature of Preparer other than Applicant

Date

If you I-file your application, you will receive a 9-digit confirmation number after you have successfully completed the application process. You must write this number below and **keep this application for your records**. It is proof that you filed an application.

CONFIRMATION NUMBER:

NOTE: If you **do not** I-file, leave this information blank and mail this application to Maine Revenue Services in the envelope provided.



Mail your application in the envelope provided, or to: Maine Revenue Services, PO Box 1066, Augusta, ME 04332-1066